UNITED STATES

373491 SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

3235-0076 OMB Number: Expires: April 30 Estimated average burden April 30, 2008

hours per response16.00

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



(a) Acquire the Greenrich Build located at 6222 Richmond Aver (c) offer and sell its class A unicommon interests that remain un. Type of Business Organization corporation business trust Actual or Estimated Date of Incorp	nue, Houston, Texas its of limited partner nsold. Ilmited partner limited partner	(the "Property" ship interest, and ship, already formship, to be formed Mon	ned the Year	sell undivided tena d, operate manage a other (please specify)	ant-in-common interest and ultimately disposed in the common interest and ultimately disposed interest and ultimately disposed in the common interest and ultimately d	ests in the Property
located at 6222 Richmond Aver (c) offer and sell its class A unicommon interests that remain un Type of Business Organization	nue, Houston, Texas its of limited partner nsold.	(the "Property" ship interest, and ship, already form	'), (b) offer and nd (d) own, hold	sell undivided tena d, operate manage	ant-in-common intere and ultimately dispos	ests in the Property
located at 6222 Richmond Aver (c) offer and sell its class A unicommon interests that remain un Type of Business Organization	nue, Houston, Texas its of limited partner nsold.	(the "Property'	'), (b) offer and nd (d) own, hold	sell undivided tena d, operate manage	ant-in-common intere and ultimately dispos	ests in the Property
located at 6222 Richmond Aver (c) offer and sell its class A unicommon interests that remain un	nue, Houston, Texas its of limited partner	(the "Property"), (b) offer and	sell undivided tena	ant-in-common intere	ests in the Property
located at 6222 Richmond Aver (c) offer and sell its class A uni	nue, Houston, Texas its of limited partner	(the "Property"), (b) offer and	sell undivided tena	ant-in-common intere	ests in the Property
Brief Description of Business						
(if different from Executive Offices		er and street, Cit	y, state, zip code	Telephone Number	(Including Area Code)	,
Address of Principal Business Oper			v State 7in Code		r (Including Area Code	`
Address of Executive Offices 4545 Post Oak Place, Suite 200			y, State, Zip Code	Telephone Number (713) 621-5300	r (Including Area Code))
Name of Issuer: (☐ check if this is Creekstone 6222 Richmond, LP		me has changed, a	and indicate chang	(e.)		
1. Enter the information requested	about the issuer	<u> </u>				
Type of Filing: New Filing	<u>Amendment</u>	A. BASIC IDE	NTIFICATION	DATA		
	ppiy):	☐ Rule 504	☐ Rule 505	☑ Rule 506	☐ Section 4(6)	☐ ULOE
Filing Under (Check box(es) that ap	1.5					

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Beneficial Owner □ Executive Officer □ Director General and/or Check Box(es) that Apply: ☑ Promoter Managing Partner Full Name (Last name first, if individual) Creekstone Partners, L.L.C. Business or Residence Address (Number and Street, City, State, Zip Code) 4545 Post Oak Place, Suite 200, Houston, Texas 77027 × General and/or □ Executive Officer □ Director ☑ Beneficial Owner Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Creekstone 6222 Richmond GP, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 4545 Post Oak Place, Suite 200, Houston, Texas 77027 General and/or □ Director Check Box(es) that Apply: □ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Michael F. Preston Business or Residence Address (Number and Street, City, State, Zip Code) 4545 Post Oak Place, Suite 200, Houston, Texas 77027 General and/or ☐ Director ☐ Promoter Beneficial Owner □ Executive Officer Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Everett P. Jackson Business or Residence Address (Number and Street, City, State, Zip Code) 4545 Post Oak Place, Suite 200, Houston, Texas 77027 General and/or ☐ Director ☑ Beneficial Owner □ Executive Officer Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Stephen D. Keller Business or Residence Address (Number and Street, City, State, Zip Code) 4545 Post Oak Place, Suite 200, Houston, Texas 77027 ☐ Director General and/or ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

A. BASIC IDENTIFICATION DATA

Enter the information requested for the following:

					В.	INFORMA	TION ABO	UT OFFER	RING					
1.	Has the is	suer s	sold, or do	es the issu									Yes	No ⊠
				Ansv	ver also in Ap	pendix, Colú	ımn 2, if filir	ng under UL	OE.					~
2.	What is th	e mir	nimum inv	estment th	at will be acc	epted from a	ny individua	ı1?			·····	<u>\$</u>	24	4,992 *
	*Issuer re	serve	es the righ	nt to waive	the minimu	m purchase	requiremen	ıt.						
3.	Does the	offeri	ng permit	joint owne	rship of a sin	gle unit?				•••••				No □
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?														
Full Nam	e (Last nan	ne fir	st, if indiv	idual)										
Business 150 Civie	or Residen	ce Ac	ldress (Nu Suite 104	mber and , Sandy, U	Street, City, S	State, Zip Coo	de)							
			er or Dea	ler						.,				
States in	Which Pers	on L	isted Has	Solicited o	r Intends to S	olicit Purcha	sers							
(Che	eck "All Sta	tes"	or check is	ndividual S	States)					•••••			🛭	All States
[IL] [MT]	[IN] [NE]		[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]		(ID) (MO) [PA] [PR]
Business	or Residen	ce Ac	ldress (Nu	mber and	Street, City, S	State, Zip Coo	de)						n.	
Name of	Associated	Brok	er or Dea	· · · · · · · · · · · · · · · · · · ·	52550									
													_	1.44.0.
`					,								ــــــــــــــــــــــــــــــــــــــ	All States
(IL) [MT	[IN] [NE]		[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	x	[ID] [MO] [PA] [PR]
Full Nam	e (Last nan	ne fir	st, if indiv	idual)								· · · · · · · · · · · · · · · · · · ·		
Business 3070 Bri	or Residen	ce Ac Suit	ldress (Nu e 500, Co	mber and sta Mesa,	Street, City, S CA 92626	State, Zip Coo	ie)							
Name of	Associated	Brok	er or Dea											
States in	Which Pers	on L	isted Has	Solicited o	r Intends to S	olicit Purcha	sers							
(Che	ck "All Sta	tes"	or check is	ndividual S	States)		••••••						[All States
[AL] [IL] [MT] [RI]	[IN]	X	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	X [CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]		[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Section B., Question 4

Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
Name of Ass	sociated Bro	oker or Deal	er										
Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
(Check	"All States	or check ir	ndividual Sta	ates)						•••••		☐ All States	
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
Full Name (Last name f	irst, if indiv	idual)										
Business or	Residence A	Address (Nu	mber and St	reet, City, S	tate, Zip Cod	le)							
Name of Ag	anistad Du	lean on Dool											
Name of As	sociated Bro	oker or Deal	ст										
(Check	"All States	or check ir	ndividual Sta	ates)		••••••	•••••••					☐ All States	
[IL] [MT]	(IN] (NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
Full Name (Last name f	irst, if indiv	idual)										
Business or	usiness or Residence Address (Number and Street, City, State, Zip Code) ame of Associated Broker or Dealer ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												
Name of Ass	ess or Residence Address (Number and Street, City, State, Zip Code) of Associated Broker or Dealer in Which Person Listed Has Solicited or Intends to Solicit Purchasers Check "All States" or check individual States)												
States in Wh	ich Person	Listed Has S	Solicited or l	Intends to So	licit Purchas	sers							
(Check	"All States"	or check ir	ndividual Sta	ates)				***************************************	••••••		4 * * 4 * * * * * * * * * * * * * * * *	☐ All States	
	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	

Section B., Question 4

Full Name (ast name fi	rst, if indivi	dual)									
Business or	Residence A	Address (Nu	mber and Str	reet, City, St	ate, Zip Cod	le)						
Name of Ass	sociated Bro	ker or Deal	er									
States in Wh	ich Person	Listed Has S	Solicited or I	ntends to So	olicit Purchas	sers				<u> </u>	_	
(Check	"All States"	or check in	dividual Sta	ites)	***************************************							☐ All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Name (Last name fi	irst, if indivi	dual)	,.				···				
Business or	Residence A	Address (Nu	mber and St	reet, City, S	tate, Zip Cod	le)				_	<u>.</u>	
Name of As	ociated Bro	ker or Deal	er				<u> </u>				- · · ·	
States in Wh							·					☐ All States
		[AZ]		[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[AL] [IL]	[AK] [IN]	[IA]	[AR] [KS]	[KY]	[LA]	[ME]	[DE]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	(NH) [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Name (Last name fi	irst, if indivi	idual)			,, 						
Business or	Residence A	Address (Nu	mber and St	reet, City, S	tate, Zip Cod	le)						
Name of As	sociated Bro	ker or Deal	er				· ·					
States in Wh					olicit Purchas							☐ All States
•				,								
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Section B., Question 4

Full Name (I	Last name f	irst, if indiv	idual)									
Business or l	Residence /	Address (Nu	mber and St	reet, City, S	ate, Zip Cod	le)					· · · · · · · · · · · · · · · · · · ·	
Name of Ass	sociated Bro	oker or Deal	er									
States in Wh	ich Person	Listed Has S	Solicited or I	ntends to So	olicit Purchas	sers					•	
(Check	"All States"	or check ir	ıdividual Sta	ites)	••••••				·····	•••••		☐ All States
(AL) (IL) [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) (MO) (PA) (PR)
Full Name (I	Last name f	irst, if indiv	idual)			·						
Business or	Residence A	Address (Nu	mber and St	reet, City, S	ate, Zip Cod	le)						
Name of Ass	sociated Bro	oker or Deal	er				<u></u>	•				
States in Wh	ich Person	Listed Has S	Solicited or 1	ntends to So	olicit Purchas	sers						
(Check	"All States"	or check ir	ndividual Sta	ıtes)		•••••						☐ All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	(CT) [ME] (NY) [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) (MI) (OH) (WV)	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Delta\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Sold Type of Security N/A N/A Debt Equity N/A N/A □ Common □ Preferred Convertible Securities (including warrants) N/A N/A Partnership Interests 0 Other (Specify: tenant-in-common interests in the Property* (SEE ATTACHED PAGE)) \$ 4,236,216 \$ 4,127,216 \$ 4,236,216 \$ 4,127,216 Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollars Amount Investors of Purchases 13 4,127,216 Accredited Investors. N/A N/A Non-accredited Investors N/A N/A Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of **Dollar Amount** Type of offering Sold Security N/A Rule 505 N/A N/A Regulation A N/A N/A N/A Rule 504 N/A N/A Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. 0 Transfer Agent's Fees 20,000 Printing and Engraving Costs..... 125,000 Legal Fees 2,000 Accounting Fees. 0 Engineering Fees 296,535 Sales Commissions (specify finders' fees separately)..... 96,582 Other Expenses (identify): due diligence; managing broker/dealer fees; organizational & offering expenses. 540,117 Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount already sold.

Section C., Question 1

Creekstone 6222 Richmond, LP (the "Partnership") is acquiring the Greenrich Building, an approximately 119,387 square foot, 8-story multitenant office building and adjacent parking garage located at 6222 Richmond Avenue, Houston, Texas (the "Property"). The Partnership is offering tenant-in-common interests in the Property ("Interests"). Interests not sold will be retained by the Partnership and will constitute the Partnership's principal asset, which it will finance through a separate but concurrent offering of its class A units of limited partnership interest (the "Units"). The aggregate offering price of both the Interests and the Units will total \$4,236,216, which does not include any assumed debt.

	C. OFFERING PRICE, I	NUMBER OF INVESTORS, EXPENSES AND U	SE O	F PROCEED	S	
	total expenses furnished in response to Part C -	fering price given in response to Part C - Question 1 — Question 4.a.' This difference is the "adjusted a	gross			\$ <u>3,696,099</u>
5.	each of the purposes shown. If the amount for a	proceeds to the issuer used or proposed to be used ny purpose is not known, furnish an estimate and c e payments listed must equal the adjusted gross procession 4.b. above.	heck			
				Payments Officers Directors, Affiliate	, &	Payments To Others
	Salaries and fees		:	\$ 184,000	G	\$0
	Purchase of real estate		G	\$0_	:	\$ <u>- 3,107,924</u>
	Purchase, rental or leasing and installation of	f machinery and equipment	G	\$0	G	\$0
	Construction or leasing of plant buildings an	d facilities	G	\$0	G	\$0
	Acquisition of other business (including the offering that may be used in exchange for the issuer pursuant to a merger)	value of securities involved in this e assets or securities of another	G	\$ <u> </u>	G	\$ <u> </u>
	Repayment of indebtedness		G	\$0	G	\$0
	Working capital (reserves)		G	\$0	G	\$
	Other (specify): (a) Closing and carrying o	osts	:	\$ 404,17	5 G	\$ 0
					G	<u>\$ 0</u>
	Column Totals		:	\$588,175	:	\$ 3,107,924
					: \$_3,69	6,099
		D. FEDERAL SIGNATURE				
nst	ssuer has duly caused this notice to be signed by the itsuer to furnish to the cissuer to any non-accredited investor pursuant to p	he undersigned duly authorized person. If this notice U.S. Securities and Exchange Commission, upon w	ce is f	iled under Rul request of its s	e 505, the taff, the in	following signat
İssı	er (Print or Type)	Signatur Sucharl Fre	all	<i>,</i>	Date	-10.07
	Creekstone 6222 Richmond, LP				4	70.01
Nar	ne of Signer (Printer or Type)	Title of Signer (Print or Type)				
	Michael F. Preston	President, Creekstone 6222 Richmond GF	, LLC	C, General Part	ner of Iss	ıer

	E. STATE SIGNATURE		
1	. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions	Yes	No
	of such rule?	G	;

- See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Creekstone 6222 Richmond, LP	Signatur Husland F. Push	Date 4-10-07					
Name of Signer (Printer or Type)	Title of Signer (Print or Type)						
Michael F. Preston	President, Creekstone 6222 Richmond GP, LLC, General Partner of Issuer						

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 4 2 3 Disqualification under State ULOE Type of security and aggregate offering price offered in state (Part C - Item 1) (if yes, attach explanation of Intend to sell Type of investor and to non-accredited waiver granted) (Part E – Item 1) investors in State (Part B – Item 1) amount purchased in State (Part C - Item 2) Number of Number of Non-Accredited Accredited Yes No State Yes No Investors Amount Investors Amount ΑL ΑK ΑZ AR Tenant-in-Common Interest N/A X 13 \$3,060,167.00 0 CA \$4,236,216 CO CT DE DC FLGA HI ID IL IN ΙA KS KY LA ME X N/A Tenant-in-Common Interest 0 \$0.00 0 0 MD \$4,236,216 MA ΜI MN MS MO MT NE \mathbf{X} Tenant-in-Common Interest 1 \$367,000.00 0 0 N/A NV \$4,236,216

	•			APPENI	DIX				
1	Intend to non-a investor	2 to sell accredited as in State – Item 1)	3 Type of security and aggregate offering price offered in state (Part C - Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	investor and rchased in State C - Item 2) Number of Non-Accredited Investors	Amount	Yes	No
NH									
NJ									
NM									
NY		х .	Tenant-in-Common Interest \$4,236,216	1	\$327,000.00	0	0		N/A
NC									
ND									
ОН							- .		
ОК									
OR							- <u>-</u> .		
PA		Х	Tenant-in-Common Interest \$4,236,216	1	\$203,600.00	0	0		N/A
RI	!								
SC							· - -	 	
SD				·					
TN									
TX				<u> </u>					
UT		Х	Tenant-in-Common Interest \$4,236,216	1	\$169,449.00	0	0		N/A
VT									
VA			·						
WA									
wv									
WI							,		
WY									
PR									

